

**Impact of Thomas Waters on the Field of Occupational Ergonomics**  
**Ming-Lun (Jack) Lu, PhD, CPE**  
**Research Ergonomist**  
**National Institute for Occupational Safety and Health**  
**mlu@cdc.gov**

**Background:**

Jack is an associate of the late Dr. Thomas Waters. Webinar was a summary of the three areas of Dr. Waters's research.

**1) Revised NIOSH Lifting Equation (RNLE)**

- Confirmed that the recommended version of use is 1991 (not 1981); refer to online manual (1994) for questions associated with use
- Completed systematic review of literature (N=137)
  - Internationally recognized/used equation for positive relationship between CLI/LI scores and low back pain (LBP) especially if LI/CLI >2.0.
  - Additional considerations in equation (i.e. asymmetry, coupling, etc...) are important to consider with assessing lifting risk.
- Future considerations for NIOSH and RNLE:
  - Sequential Lifting Index (LI) and Variable (LI) and related articles

T.R. waters, M.-L. Lu & E. Occhipinti (2007). New procedure for assessing sequential manual lifting jobs using revised NIOSH lifting equation. *Ergonomics*, Vol 50, Issue 11, pg. 1761-1770.

Waters-T; Occhipinti-E; Colombini-D; Alvarez-E; Hernandez-A (2009). The variable lifting index (VLI): a new method for evaluating variable lifting tasks using the revised NIOSH lifting equation. Proceedings of the 17th World Congress on Ergonomics (IEA2009), Beijing, China, August 9-14, 2009. Madison, WI: International Ergonomics Association, 2009 Aug:1-3.

Colombini et al., (2009). Procedures for collecting and organizing data useful for the analysis of variable lifting tasks and for computing the VLI.

<http://www.epmresearch.org/userfiles/files/2009%20IEA%20PECHINO%20Colombini%20et%20al%20VLI-2%20x%20invitedsession%203MU0650-v2.pdf>

- NIOSH is in process of developing an online calculating tool (ETA Summer 2016)
- Future plan to revise the lifting equation further (i.e. shift length, dynamic lifting, etc..)
- Guideline for Manually Handled Containers Automotive Industry Action Group (AIAG)

**2) Advancements in Healthcare Ergonomics**

- There is no safe way to manually lift a patient

- Proper lifting technique will not help with preventing injury
- Best way to avoid injury is use of lifting equipment ceiling or floor
  - Ceiling lifts appear to reduce spinal loading more than floor lifts
  - Floor lifts have increased risk associated with less control capability
- Cost concern – study result showed lifting equipment will pay for itself in 3 years
- Veterans Health Administration (VHA), 2006. Safe patient handling and movement algorithms for different scenarios (i.e. repositioning, transferring A-B, etc...)
  - Decision tree for safe patient handling
- AORN Safe patient handling documents 1-7
- Determine a weight limit for lifting patient body part = should not exceed 35 lbs (~16 kg) (Waters, AJN, 2007; AORN, 2011)
  - Technique available to estimate body part weight based on weight of patient
- NIOSH document: Safe Patient Handling Training for Schools of Nursing

### **3) Ergonomics for Youth Working in Agriculture**

- Youth <20 years old who are working in agriculture industry
  - 2 million individuals exposed to medium to high risk jobs
- Farm youth tend to have stiffer bones than non-farm youth which increases risk for osteoarthritis in adult farmers
- No clear effective ergo interventions for this population
- Developed a 2D biomechanical for youth (2010)
- Ergonomics for Children: designing products and places for toddlers to teens (Rani Lueder and Valerie J Berg Rice) (2008)